

TRADE DEVELOPMENT AUTHORITY OF PAKISTAN



PAKISTAN SEAFOOD



TDAP INTRODUCTION

Trade Development Authority of Pakistan is the premier trade promotion organization mandated to develop and promote products and services of the country in international markets.

TDAP implements policies and directives of Federal Government and its Board of Directors for enhancing, promoting and facilitating trade. TDAP supports and facilitates businesses through latest information and capacity building initiatives to enhance and improve their leverage in international trade.

To achieve its objectives, TDAP organizes as well as participates in local & international trade fairs, country specific exhibitions, trade delegations, conducts seminars and organizes contacts and information exchange events both physically as well on digital platforms.

This publication is part of the efforts of TDAP to share details and showcase Pakistatn's products and services in international markets.



PRODUCT PROFILE

Fisheries sector plays significant role in the economy and food security of the country, and it reduces pressure on demand for mutton, beef, and poultry. It is also considered to be an important source of livelihood for the coastal inhabitants. Apart from marine fisheries, inland fisheries (based in rivers, lakes, dams, etc.) are also a very important activity throughout the country. Fisheries share in GDP although very little, but it adds substantially to the national income through export earnings.

During FY2022 (July-March), total fish production recorded at 700 thousand MT (marine: 475 thousand MT and inland: 225 thousand MT) Pakistan's major buyers are China, Thailand, Malaysia, Middle East, Sri Lanka, and Japan.



Top 10 destination of Seafood Exports for HS Code 03 HS CODE: 03 Fish and crustaceans, molluscs and other aquatic invertebrates

	HS CODE: 03	Exported Value (in millions) USD		
		2019	2020	2021
1.	China	135.807	134.053	161.216
2.	Thailand	161.588	81.145	90.043
3.	UAE	33.277	40.158	28.573
4.	Malaysia	15.287	14.109	19.444
5.	Vietnam	42.378	9.02	13.049
6.	Japan	15.006	14.715	12.476
7.	Saudi Arabia	5.618	6.746	12.352
8.	Korea, Republic of	13.73	13.833	11.35
9.	Kuwait	11.092	10.755	10.952
10.	Qatar	6.066	9.831	9.565



Top 04 destination of Seafood Export for HS Code 1604

HS Code: 1604 Prepared or preserved fish; caviar and caviar substitutes prepared from fish eggs

	HS CODE: 04	Exported Value (in millions) USD		
		2019	2020	2021
1.	Hong Kong, China	0.463	0.189	0.227
2.	Vietnam	0.018	0	0.004
3.	China	0.065	0.065	0.003
4.	South Africa	0	0	0.002

Top 05 destination of Seafood Export for HS Code 1605

HS Code: 1605 Crustaceans, molluscs and other aquatic invertebrates, prepared or preserved (excluding smoked)

	HS Code: 1604	Exported Value (in millions) \$		
		2019	2020	2021
1.	USA	2,753	1,539	8,778
2.	Thailand	15	456	7,928
3.	Indonesia	0	683	1,525
4.	UAE	16	167	1,406
5.	China	8	276	1,334

Total Exports

Total Value Exported (in millions) \$			
	2019	2020	2021
HS Code 03	475	374	399
HS Code 1604	0.828	0.329	0.235
HS Code 1605	3	3	23
Total	479	377	422

Source: Trademap

Fish and Fish Preparations		
Year	Export Value (Million Rupees)	
2018-19	60,400.60	
2019-20	64,118.20	
2020-21	66,040.20	

Source: PBS



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